

# HOMEOWNER DEDUCTIONS & EXPENSES

For a Multiple Family Dwelling

TAX YEAR \_\_\_\_\_ Owner Name \_\_\_\_\_  
E-mail \_\_\_\_\_  
Property Address \_\_\_\_\_  
Family House Size \_\_\_\_\_ Do you live at this address?  Yes |  No  
Date of Purchase or Refinance \_\_\_\_\_

**If this was a current year purchase, you must send closing statements.**

Purchase or Refinance Price \$ \_\_\_\_\_

## INCOME

### RENTS RECEIVED

Apt 1 \$ \_\_\_\_\_  
Apt 2 \$ \_\_\_\_\_  
Apt 3 \$ \_\_\_\_\_  
Apt 4 \$ \_\_\_\_\_

### MONTHS OCCUPIED

Apt 1 \_\_\_\_\_  
Apt 2 \_\_\_\_\_  
Apt 3 \_\_\_\_\_  
Apt 4 \_\_\_\_\_

**If you have additional units, send a separate e-mail with rents and months occupied.**

## EXPENSES

Annual Mortgage Interest \$ \_\_\_\_\_ **send statement**  
Annual R/E Taxes Paid \$ \_\_\_\_\_ **send statement (optional)**  
Annual Homeowners Insurance Paid \$ \_\_\_\_\_ **send statement (optional)**  
Fuel Heat Oct-Mar \$ \_\_\_\_\_ Apr-Sept \$ \_\_\_\_\_  
Gas Heat Oct-Mar \$ \_\_\_\_\_ Apr-Sept \$ \_\_\_\_\_  
Con Edison (**basement - halls - outdoors**) \$ \_\_\_\_\_ per month  
Water & Sewage \$ \_\_\_\_\_ per quarter  
Annual Plumbing \$ \_\_\_\_\_  
Extermination \$ \_\_\_\_\_ per month  
Legal Fees Paid \$ \_\_\_\_\_

**LIST REPAIRS, SUPPLIES AND RENOVATIONS MADE AND COST:**

ITEM	COST
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Roofing	\$ _____
Fencing	\$ _____
Windows	\$ _____
Gates	\$ _____
Boiler	\$ _____
Sidewalk	\$ _____
Landscape / Gardening	\$ _____
Miscellaneous	\$ _____

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**VERIFICATION:**

**Your signature certifies that the information you provide is accurate to the best of your knowledge.**

Property Owner Signature: \_\_\_\_\_