

1st Time Clients Only

Acknowledgement

Please Read, Confirm & Sign

There will be a **\$20** fee for W2's, or any documents withdrawn (returned) after data entry has been done.

There will be an Advance **\$20** Deposit Required for all E-Filers who request a Bank Product, and request ***Tax Preparation fees*** to be withheld from your refund, **before** transmittal of tax return.

2-Pieces valid ID required (1) valid Photo with Bank products.

Yes or No ... I have provided a copy of my previous year tax return.

I _____, have read,
Print Full Name

Understand and agree to the above statements.

Signature

Date

Please let us know how did you hear about us?

___ Goggle ___ Website ___ Personal Referral (family/friend)

___ Walk-In ___ Flyer ___ Other _____

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