



## Discover How To **PROTECT** Yourself From the IRS In Case You Get An Income Tax Notice or Audit...

Sleep Better at Night Knowing You Don't Have to Pay Thousands of Dollars  
Or Waste **MONTHS** Of Your Time Dealing With The Tax Authorities...

Keep Reading to **DISCOVER** How to Have a Tax Professional At Your Side  
For Just One Small Fee To Protect You In Case the IRS Comes Knocking...

Dear Taxpayer,

You go to your mailbox, pull everything out, and look for something more exciting than the usual bills and junk mail, and then you see it—an envelope with the return address “Internal Revenue Service” stamped on it. And this isn't the one that has the clear window with your refund check showing through.



As you stare at the envelope, your heart starts to race, you break out in a sweat, and you start to pray (even if you aren't religious) that it's not bad news. You open the letter and it's a notice that the IRS is either questioning items on your tax return, or you're going to be audited. Worse yet, you find out someone stole your identity, filed a tax return in your name, and collected a fraudulent refund!

You might be wondering why you received this notice in the first place since you have a Tax Professional preparing your tax return. Here's the truth—even if you have a professional preparing your tax return, you are subject to being audited for a variety of reasons, one of them being you were selected at random.

While we make every effort to prepare your tax return as completely and accurately as possible, often times there are missing items (such as 1099's) we were not informed of at the time the return was prepared, which will draw the scrutiny of the IRS. Even people who have professionals prepare their returns are audited, or receive notices, and can benefit from audit protection.

The fact is the letter the IRS sent you is **claiming** you owe them money, or **claiming** you didn't report something properly, or **claiming** something you reported shouldn't have been reported. **It's not a fact.** They want to talk to you and ask you more questions; are you prepared to answer them? Or what if they say one or even several of your deductions were not allowed to be taken; are you prepared to tell them otherwise?

**We can tell you how to eliminate the stress and worry of what to do when you receive an IRS/State notice**, because, let's face it, when it comes to the IRS, you're guilty until proven innocent.

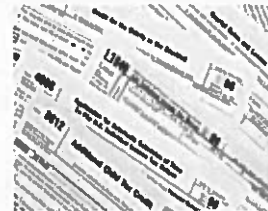
How are you supposed to make sense of the letter they sent you that can be anywhere from 2 to 11 pages that's filled with verbiage that's pretty much intended for an expert to understand?

Sure, you might think, "I'll just call the phone number on the notice and see what this is all about," but be prepared that you're about to start a very long period of wasted time dialing, being put on hold, and even *being hung up on*. That's right—you can be waiting on the phone for 30 minutes and then they hang up on you! The IRS calls this a "*courtesy*" disconnect. Please explain to me what is courteous about someone hanging up on you?

### **What If the IRS Wants to Do A Full-Blown Audit?**

Many times the IRS wants you to go to their offices. Do you want to go down to the IRS office by yourself, pass through security as tight as an airport terminal, then meet with an IRS agent who will show you his badge that lets you know he's in charge? He will then lead you to a conference room and proceed to ask you 54 very invasive questions about your affairs that you are expected to answer on the spot. Are you prepared to answer those questions? Do you have any idea what those questions will be?

This is serious stuff, and you better remember that old adage, "What you say here can and will be used against you." Talking to the IRS yourself is the WORST thing you can do.



**Here's another scenario:** what if you file your taxes and you get a notice in the mail that says,

*"We cannot process your income tax return because we already have one on file for you."*

That means that some fraudster stole your identity, mailed in a fake tax return in your name, and made off with a big refund check that was supposed to be



*yours*. How in the world are you supposed to prove that you are you? Are you going to "wing it" by representing yourself and hope that the tax authorities side with you? More than 600,000 taxpayers had their tax data stolen in 2015 and 2016 with \$5.8 billion fraudulently claimed. So, yes, it happens a lot more than you realize.

Listen: the IRS has only one mission—to *access and collect more money from you*. They say that they are playing fair, but do you really believe that they have your best interests at heart? (The truth is, which the IRS will never fess up to, the agent's annual review and performance incentives are based on how much more money they can squeeze from taxpayers like you.) The IRS has the power to garnish your wages and seize your bank accounts—something even the President of the United States cannot do.

**Can't I Just Respond To The Notice Myself  
Since The IRS Is Only Asking  
For A Few Documents?**



Even if the letter seems to be asking for something simple, you could damage your case without realizing it. We ask our clients to allow us to handle all of the contact with the tax authorities from start to finish, ensuring that the case is resolved as quickly and as early as possible.

Under law, only a CPA, an attorney, or an enrolled agent (a person that has been accredited by the IRS), besides yourself, can legally represent you before the IRS.

That's why having a Tax Professional such as **Lillian's Professional Services** at your side is critical if the IRS comes knocking. **Once we file a Power of Attorney form, the IRS must deal directly with us. We handle all communications and correspondence on your behalf and, if necessary, meet with the IRS revenue agent so you don't have to.**

**It'll Cost You \$3,500 - \$10,000 Plus  
To Hire An Outside Company To Defend You**

**We have an affordable plan** because one of the problems is that you'll have to pay between \$3,500 and \$10,000 and up for a outside company to defend you in an audit. Think about it: that's money that could be spent on a dream vacation with your family, home improvements, or to spoil your kids!

You see, many people think that IRS representation is automatically included in the tax preparation fee. Of course, if we do make an error, we will correct the issue and take responsibility for any penalties or actions with the IRS.

But audit representation can range into the thousands of dollars. With the increase of tax identity theft cases and the frequency of audits over the past years, we are concerned about your well-being and have created a new plan to protect you. The IRS wants your money—and they're banking on you representing yourself so they can *push you around* and get more money out of you!

Not only that, but it pains us to see clients have to pay \$3,500 and up to resolve a simple audit due to the time it takes to represent a taxpayer. And other small income tax notice issues usually take \$300 to \$500 or more to help resolve.

## Finally, An Inexpensive and Easy Way to Protect You From The High Cost of An Audit and IRS Inquiries

Imagine what it would be like to just call us up and tell us to “handle” any income tax notice or audit by calling and/or going to the IRS for you. And imagine you don’t have to pay an arm and a leg to get us to do it.



**That’s right, you get to stay home.** If the IRS sends you a notice, we’ll automatically file a “2848 Power of Attorney” on your behalf and will work with the IRS on the issue without any additional time investment or expense on your part.

That way you can go about your daily life knowing that you have a *bona-fide expert professional* on your side dealing with the IRS so you can sleep better at night.

**This coverage is all a part of our Audit Protection Plan.** For a small we’ll shield and protect you from ever having to deal with the tax authorities by yourself in case you get a notice from the IRS or state tax authorities. And if you ever have to meet with an agent in person, we can attend the meeting on your behalf. You don’t even have to go.

### All This Happens Without Any Extra Charges In Case Of An Audit. Isn’t That A Relief?

Beginning this year, when your return is prepared, we will determine which Audit Protection Plan you qualify for and this fee will be automatically added to your invoice. You have the option to “opt out” of the plan if you choose. But if you choose to “opt out” of our Worry-Free Audit Protection Plan, you will be charged our usual hourly billing rates to handle any notices from the IRS or state tax authorities.



### “Have A Corporation Or Partnership And Want Them Protected?”

We also offer the same protection for Corporations and Partnerships (Forms 1120, 1065). Please call us for information on our customized business audit protection plans.

### You Can Sleep Better Tonight Knowing That You Are Protected From One Of Your Worst Nightmare.

Sincerely,  
Lillian T Bowman,

Lillian’s Professional Services, LLC  
474 Marcus Garvey Blvd., Brooklyn NY 11216  
Office: (718) 953-6455 Fax: (718) 735-7822  
Email: [info@lilliansprofessionalservices.com](mailto:info@lilliansprofessionalservices.com)  
Website: [www.lilliansprofessionalservices.com](http://www.lilliansprofessionalservices.com)

Here are the different programs available:



<b>Member Benefits</b>	<b>Gold Membership \$299.95/Yr.</b>	<b>Silver Membership \$249.95/Yr.</b>	<b>Basic Membership \$209.95/Yr.</b>
<b>Correspondence Response (\$300 Value)</b>	✓	✓	✓
<b>Business Returns 1120 / 1120S / 1065 /1041 IRS &amp; State "Worry-Free" Audit Representation (\$3,500 to \$10,000 Value)</b>	✓	✓	✓
<b>Tax Identity Fraud Remediation</b>	✓	✓	
<b>Up to 1 Hour of Non-Covered Matters at NO Additional Charge (\$300 Value)</b>	✓		
<b>Four 15-Minute Phone Calls, and 2 Office Visits (\$600 Value)</b>	✓		
<b>Priority Phone, Email, and Office Access (Calls and emails returned within 24 hours)</b>	✓		
<b>Office Visits Scheduled Within the Same Week if Available</b>	✓		

You can sleep better tonight knowing you are protected from one of your Worst nightmare.

Here are the different programs available:



<b>Member Benefits</b>	<b>Gold Membership \$129.95/Yr.</b>	<b>Silver Membership \$79.95/Yr.</b>	<b>Basic Membership \$59.95/Yr.</b>
<b>Correspondence Response (\$225 Value)</b>	✓	✓	✓
<b>Individual IRS &amp; State "Worry-Free" Audit Representation (\$3,500 to \$10,000 Value)</b>	✓	✓	✓
<b>Tax Identity Fraud Remediation</b>	✓	✓	
<b>Up to 1 Hour of Non-Covered Matters at NO Additional Charge (\$225 Value)</b>	✓		
<b>Four 15-Minute Phone Calls, and 2 Office Visits (\$600 Value)</b>	✓		
<b>Priority Phone, Email, and Office Access (Calls and emails returned within 24 hours)</b>	✓		
<b>Office Visits Scheduled Within the Same Week if Available</b>	✓		



## Audit Protection Plan

### Client Disclosure Agreement Form

The IRS sent out over **200 million automated notices last year to unsuspecting taxpayers** leveraging technology instead of relying on their own work force. A majority of these notices were downright incorrect that cost taxpayers millions of dollars to defend and prove their "innocence". Your chances of receiving one of these notices questioning items on your return, or stating that you're being audited or informing you that your tax identity was stolen is increasing every year.

It can cost anywhere from \$225 to \$500 and up just to respond to an uncomplicated IRS/State computer generated notice. Defending an actual audit or having your tax ID stolen can mean real financial stress to your life. Audit representation fees alone can range from \$3,500-\$10,000 and up. In order to safeguard you from incurring any of these unforeseen expenses, we've created our **(Audit Protection Plan)**. For just a small fee, you can rest assured-we've got you covered under one of our Plans below:

- Basic Plan - \$59.95/yr. (\$225 value)**
  - ✓ We'll respond to written notices from the IRS, State, or local tax authorities.
- Silver Plan - \$79.95/yr. (\$3,725 value)**

**Includes everything in Basic Plan, PLUS:**

  - ✓ We'll respond to written notices from the IRS, State, or local tax authorities.
  - ✓ **\*\*We'll represent and defend you in case of an IRS or State Tax Income Tax Audit.**
  - ✓ We'll help restore your tax account and any refunds due to Tax Identity Theft.
- Gold Plan - \$129.95/yr. (Best Value!) (\$4,550+ value)**

**Includes everything in Silver Plan, (\$3,725 value), PLUS:**

  - ✓ One hour of additional consultation services at no additional charge. (\$225 value)
  - ✓ We'll provide copies of your tax returns upon your request at no charge.
  - ✓ 4-15 minute phone calls and two office visits. (\$600 value);
  - ✓ Priority phone, email (returned within 24 hours) and office access;
  - ✓ Office visits scheduled within the same week if available.

**\*\*We'll waive our hourly Audit fee for up to 10 hours of audit representation. Additional hours will be billed at our regular rate of \$225/hour (Value = Regular fee: \$2,500 retainer + \$225/hour).**

This protection becomes effective upon the filing of your 2017 (Form 1040 or 1120 or 1065 ) and generally lasts for 3 years from the date your return was filed.

(Opt-OUT)  By checking here, I indicate my choice *not* to participate in the **(Audit Protection Plan)**. I understand that I will be subject to additional charges at **(Lillian's Professional Services, LLC hourly billing fees)** if my return is selected for audit, or if I receive notices from a taxing authority questioning items on my return, or if my tax identity is stolen or if I need additional services not included with the preparation of my tax return.

---

Client Signature

---

Date