

1st Time Clients Only

Acknowledgement

Please Read, Confirm & Sign

There will be a \$20 fee for W2's, or any documents withdrawn (returned) after data entry has been done.

1st Time E-filers Only

There will be an Advance \$50 Deposit Required for all 1st time E-Filers who request a Bank Product, and request Tax Preparation fees to be withheld from your refund, before transmittal of tax return.

2-Pieces of Valid ID required (1) MUST be a government issued Photo, & New Taxpayers need copy Social Security Card also

Yes or No ... I have provided a copy of my previous year tax return.

I _____, have read,
Print Full Name

Understand and agree to the above statements.

Signature

Date

Please let us know how did you hear about us?

___ Google ___ Website ___ Personal Referral (family/friend)

___ Walk-In ___ Flyer ___ Other _____

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